

PATIENT INFORMATION

Name:LAST Date of Birth:Age:Address:	FIRST	~ #	MIDDLE		
Address:	Patient Soc. Se			Manital Chater	
Address:		°C #			
	APARTMENT #		ITY	STATE	ZIP
Home Ph.(
Email Address					
Patient's Employer:		Occupation:			
Work Ph.()		Work Addre	ess:		
Spouse's Name:		Occupation	:		
Spouse's Employer:		Work #: ()	Cell #: ()
<u>IF PATIENT IS A MINOR,</u> COM	PLETE MOTHER A	ND FATHER INI	FORMATION:		
Mother's Name:	Fa	ather's Name:			
Address:	A0				
City, State, Zip:	Ci	ity, State, Zip:			
Employer:	Er	mployer:			
Home #: ()Work #: ()	He	ome #: ()	Work #	: ()	
IN CASE OF EMERGENCY, Nat					
Name:	R	elationship:			
Address:	H	elationship: Home # ()	(Cell # ()	
		· · · ·			
Name:	R	elationship:			
Address:				Cell # ()	
Did your doctor send you to our clinic?	: Yes : No If	yes , please list th	e doctor's nam	e:	
Who is your Primary Care Doctor? : Sa					
	Insur	ance Informati	ion		
Primary Company:		_: PPO Plan : HM	O Effective Da	ite:	
Insurance Company Address:					
STREET	SUITE#		TY DI (STATE	ZIP
Policyholder's Soc. Sec #:					
Policy #:			-		
Policyholder's Name:				Sex: :	
Secondary Company:		: PPO Plan : HMO	J Effective Dat	e	
Insurance Company Address:	SUITE#	СП		STATE	ZIP
Policyholder's Soc. Sec #:					ZIP
Policy #:)	
Policyholder's Name:				Sex: :	
		nce Authoriza	•	Serie :	
I authorize the release of any medical in				navment of media	al and surgical henef
to Jerry W. Dixon, MD. I AGREE TO B					
W JULLY W. DIAUR, WID. I AUREL IV D	IT.	ESI ORSIDLE IV			

Signature:	Date:
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Date	
Patient's NameAge	
Maiden Name or any other name used?	
Referring physician's name Phone	Physician use only:
Primary care physician's name: Phone	
What symptoms/problems prompted this today?	
How long have you had this problem? □Hours □Days □Weeks □Months□Years.	
Does this problem cause you pain? \Box yes \Box no If yes, describe below:	
Where does it hurt?	
How does it hurt?	
How severe is it?	
When does it hurt?	
What makes it hurt more?	
What makes it hurt less?	
Have you had any tests (lab, x-rays, etc.) for this problem? \Box No \Box Yes	
If yes, which test, when was it done, and where was it done?	
PAST SURGICAL HISTORY	
Date if known	
□ Appendectomy □ Lower □ Neck	
□ Breast biopsy□ Left □ Right	
□ Breast Surgery □ Left □ Right	
□ Colon surgery □ polyps	
Gallbladder	
□ Heart □ Pacemaker □ Bypass □ Stents	
□ Hernia □ Left Groin □ Right Groin □ Umbilical □ Incisional □ Epigastric	
Hemorrhoidectomy	
Thyroid	
□ Hysterectomy	
□ Other surgery	

For Physician use of	only:
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PAST MEDICAL HISTORY: Please check any that apply to you.

- Arthritis
- Back problems
- Bladder problems
- Blood clots in \Box legs or \Box lungs? Require blood thinners? \Box Yes or \Box No
- Blood transfusion
- Bleeding disorder
- Cancer? What type or where _____ Did you receive \Box chemo \Box radiation?
- High cholesterol or lipids
- Diabetes \Box diet controlled \Box on oral medication \Box on insulin
- High blood pressure
- Liver problems
 Cirrhosis
 Hepatitis, type _____
- Lung problems \Box COPD \Box Tuberculosis \Box Emphysema \Box Asthma \Box Sleep apnea \Box Shortness of breath \Box Other \Box Lung cancer
- Mental health problems \Box Depression \Box Bipolar \Box Dementia \Box Other
- Nerve or neuro problems \square seizures \square migraines
- Stroke/TIA Any residual deficits?
- Thyroid problems \Box on medication
- Coronary artery disease \Box heart attack \Box congestive heart failure \Box arrhythmia
- Peripheral vascular disease
- Skin disorders 🗆 psoriasis 🗆 skin cancer 🗆 basal 🔤 squamous 🗆 melanoma

FAMILY HISTORY: Do any of your blood relatives (parents, brothers/sisters, grandparents, aunts/uncles/cousins) have or ever had any of the following diseases?

□ None □ Unknown Family History	1
Wh	nich Relative?
□ Cancer and what type	
Heart Disease/ Problems	
High Blood Pressure	
Lung Disease/Problems	
□ Stroke	
□ Kidney Disease	
□ Blood Disease	
OCCUPATIONAL/SOCIAL HISTORY:	
Birthplace: City	State
Educational Level: HS GED Son	ne College 🛛 Graduated College
Present Occupation	
Martial Status: married single	\Box divorced \Box widowed
Spouse's ageSpouse's Occupation	
Spouse's state of health: \Box Good \Box I	Fair 🗆 Poor
What church do you attend?	
Are you willing to accept Blood or Blood pr	oducts in an emergency? \Box No \Box Yes
Do you smoke tobacco? \Box No \Box Yes	packs per day for ye
Do you use smokeless tobacco products? \Box	
Do you currently use any form of illegal sub	
Do you currently consume any alcohol? \Box	
If yes, how often? \Box Daily \Box Weekly \Box	Socially
Type: \Box Beer \Box Wine \Box Liquor	

Patient's Name_____

____ years

<u>REVIEW OF SYSTEMS</u> Please check any of the following you **currently** or in the **last three months** have experienced.

	al Symptoms:	Musculoskeleta	al:	
□ None	 severe headaches dizzy spells fatigue weakness night sweats blood transfusion sensitive to heat/cold trouble with bleeding marked weight gain loss 	□ None	 muscle cramps generalized aches disc disease joint swelling or pair other 	 ☐ fibromyalgia ☐ joint stiffness
	other	Gastrointestina	al:	
Eyes:	 trouble seeing cataracts wear glasses wear contacts 	□ None	 constipation gallstones hiatal hernia nausea 	 diarrhea heartburn loss of appetite vomiting
	\Box blindness \Box right \Box left \Box both		□ vomiting blood	\Box black tarry stools
	□ other		\Box jaundice	\Box stomach ulcer
Ears, Nose, I □ None	Image:		 hemorrhoids change in bowel hab other 	
	\Box frequent nose bleeds \Box dental problems	Genitourinary		
	 sleep apnea use a pap machine pain or difficulty swallowing neck stiffness/swelling/lumps wearing of dentures/partials/caps hearing loss right left both 	□ None	 kidney disease frequent bladder infe difficulty urinating frequent urination 	\Box blood in urine
Breasts:		Malac	□ other only: Have you ever had	a prostate exam?
□ None				a prostate exam?
	 fibrocystic disease diagnosed with breast cancer 	□ Yes □ No If yes, when was the last one?		
	Do you perform monthly self breast exams? ☐ Yes ☐ No When and where was your last mammogram?	Gynecological: One		□ uterine fibroids
Heart:		Skin:		
□ None	 irregular heart beat slow heart rate rapid heart rate chest pain palpitations pacemaker heart attack fainting spells 	□ None	 new or change in mo skin ulcer change/loss of hair other 	
	□ congestive heart failure	Endocrine:		
	 □ other Do you have a cardiologist? □ No □ Yes: Name: 	□ None	 □ thyroid problems □ other 	
Lungs:	 persistent cough pneumonia shortness of breath wheezing pulmonary embolus other 	Neurological:	 dementia TIA depression anxiety poor balance paralysis numbness other 	 migraines multiple sclerosis seizures sleeplessness memory loss Parkinson's diseas frequent falls
Patient's Na	me			Date
1 4110111 5 1 14			Ľ	
Name of per	rson filling out paperwork		Relationship to patient	

MEDICATION RECORD

Please list all pharmacies that you currently use to fill your prescriptions.

You may use back of page if needed.

Name of Pharmacy_____

City_____State_____

Pharmacy's Phone#_____

 Name of Pharmacy_____

 City_____

 State

Pharmacy's Phone #_____

ALLERGIES

□ No known allergies □ Latex allergy □ Iodine/Shell Fish

Drug	Reaction

MEDICATIONS

(prescription, over the counter, herbal supplements, etc.)

 \square No medications

 \Box List copied and attached

 Medication/Strength
 Dose/Frequency
 Reason for medication

 Image: Control of the second sec

I agree that Jerry Dixon MD may request and use my prescription medication history from other healthcare providers or Third Party pharmacy benefit payers for treatment purposes.

Patient's Signature:

Revised 10/2015



NOTICE OF PRIVACY PRACTICES

Effective Date: 09/01/1998 This Notice was most recently revised on 10/01/2015

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED OR DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

IF YOU HAVE ANY QUESTIONS ABOUT THIS NOTICE OR IF YOU NEED MORE INFORMATION, PLEASE CONTACT OUR <u>PRIVACY OFFICER</u>:

Privacy Officer: Janet Dixon Mailing Address: #3 Medical Park Dr., Suite 201, Benton, AR 72015 Telephone: 501-778-3361 Fax: 501-778-3135 E-mail: janet@jerrydixonmd.com

About This Notice

We are required by law to maintain the privacy of Protected Health Information (PHI) and to give you this Notice explaining our privacy practices with regard to that information. You have certain rights – and we have certain legal obligations – regarding the privacy of your PHI, and this Notice also explains your rights and our obligations. We are required to abide by the terms of the current version of this Notice.

What is Protected Health Information (PHI)?

Protected Health Information (PHI) is information that individually identifies you and that we create or get from you or from another health care provider, a health plan, your employer, or a health care clearinghouse and that relates to (1) your past, present, or future physical or mental health or conditions, (2) the provision of health care to you, or (3) the past, present, or future payment for your health care.

How We May Use and Disclose Your PHI

We may use and disclose your PHI in the following circumstances:

For Treatment. We may use PHI to give you medical treatment or services and to manage and coordinate your medical care. For example, we may disclose PHI to doctors, nurses, technicians, or other personnel who are involved in taking care of you, including people outside our practice, such as referring or specialist physicians.

For Payment. We may use and disclose PHI so that we can bill for the treatment and services you get from us and can collect payment from you, an insurance company, or another third party. For example, we may need to give your health plan information about your treatment in order for your health plan to pay for that treatment. We also may tell your health plan about a treatment you are going to receive to find out if your plan will cover the treatment. If a bill is overdue we may need to give PHI to a collection agency to the extent necessary to help collect the bill, and we may disclose an outstanding debt to credit reporting agencies.

For Health Care Operations. We may use and disclose PHI for our health care operations. For example, we may use PHI for our general business management activities, for checking on the performance of our staff in caring for you, for our cost-management activities, for audits, or to get legal services. We may give PHI to other health care entities for their health care operations, for example, to your health insurer for its quality review purposes.

Appointment Reminders/Treatment Alternatives/Health-Related Benefits and Services. We may use and disclose PHI to contact you to remind you that you have an appointment for medical care, or to contact you to tell you about possible treatment options or alternatives or health related benefits and services that may be of interest to you.

Minors. We may disclose the PHI of minor children to their parents or guardians unless such disclosure is otherwise prohibited by law.

Personal Representative. If you have a personal representative, such as a legal guardian (or an executor or administrator of your estate after your death), we will treat that person as if that person is you with respect to disclosures of your PHI.

As Required by Law. We will disclose PHI about you when required to do so by international, federal, state, or local law.

To Avert a Serious Threat to Health or Safety. We may use and disclose PHI when necessary to prevent a serious threat to your health or safety or to the health or safety of others. But we will only disclosure the information to someone who may be able to help prevent the threat.

Business Associates. We may disclose PHI to our business associates who perform functions on our behalf or provide us with services if the PHI is necessary for those functions or services. For example, we may use another company to do our billing, or to provide transcription or consulting services for us. All of our business associates are obligated, under contract with us, to protect the privacy of your PHI.

Organ and Tissue Donation. If you are an organ or tissue donor, we may use or disclose your PHI to organizations that handle organ procurement or transplantation – such as an organ donation bank – as necessary to facilitate organ or tissue donation and transplantation.

Military and Veterans. If you are a member of the armed forces, we may release PHI as required by military command authorities. We also may release PHI to the appropriate foreign military authority if you are a member of a foreign military.

Workers' Compensation. We may use or disclose PHI for workers' compensation or similar programs that provide benefits for work-related injuries or illness.

Public Health Risks. We may disclose PHI for public health activities. This includes disclosures to: (1) a person subject to the jurisdiction of the Food and Drug Administration ("FDA") for purposes related to the quality, safety or effectiveness of an FDA-regulated product or activity; (2) prevent or control disease, injury or disability; (3) report births and deaths; (4) report child abuse or neglect; (5) report reactions to medications or problems with products; (6) notify people of recalls of products they may be using; (7) a person who may have been exposed to a disease or may be at risk for contracting or spreading a disease or condition; and (8) the appropriate government authority if we believe a patient has been the victim of abuse, neglect, or domestic violence and the patient agrees or we are required or authorized by law to make that disclosure.

Health Oversight Activities. We may disclose PHI to a health oversight agency for activities authorized by law. These oversight activities include, for example, audits, investigations, inspections, licensure, and similar activities that are necessary for the government to monitor the health care system, government programs, and compliance with civil rights laws.

Lawsuits and Disputes. If you are involved in a lawsuit or a dispute, we may disclose PHI in response to a court or administrative order. We also may disclose PHI in response to a subpoena, discovery request, or other legal process from someone else involved in the dispute, but only if efforts have been made to tell you about the request or to get an order protecting the information requested. We may also use or disclose your PHI to defend ourselves if you sue us.

Law Enforcement. We may release PHI if asked by a law enforcement official for the following reasons: in response to a court order, subpoena, warrant, summons or similar process; to identify or locate a suspect, fugitive, material witness, or missing person; about the victim of a crime if; about a death we believe may be the result of criminal conduct; about criminal conduct on our premises; and in emergency circumstances to report a crime, the location of the crime or victims, or the identity, description, or location of the person who committed the crime.

National Security. We may release PHI to authorized federal officials for national security activities authorized by law. For example, we may disclose PHI to those officials so they may protect the President.

Coroners, Medical Examiners, and Funeral Directors. We may release PHI to a coroner, medical examiner, or funeral director so that they can carry out their duties.

Inmates. If you are an inmate of a correctional institution or under the custody of a law enforcement official, we may disclose PHI to the correctional institution or law enforcement official if the disclosure is necessary (1) for the institution to provide you with health care; (2) to protect your health and safety or the health and safety of others; or (3) the safety and security of the correctional institution.

Uses and Disclosures That Require Us to Give You an Opportunity to Object and Opt Out

Individuals Involved in Your Care or Payment for Your Care. We may disclose PHI to a person who is involved in your medical care or helps pay for your care, such as a family member or friend, to the extent it is relevant to that person's involvement in your care or payment related to your care. We will provide you with an opportunity to object to and opt out of such a disclosure whenever we practicably can do so.

Disaster Relief. We may disclose your PHI to disaster relief organizations that seek your PHI to coordinate your care, or notify family and friends of your location or condition in a disaster. We will provide you with an opportunity to agree or object to such a disclosure whenever we practicably can do so.

Your Written Authorization is Required for Other Uses and Disclosures

Uses and disclosures for marketing purposes and disclosures that constitute a sale of PHI can only be made with your written authorization. Other uses and disclosures of PHI not covered by this Notice or the laws that apply to us will be made only with your written authorization. If you do give us an authorization, you may revoke it at any time by submitting a written revocation to our Privacy Officer and we will no longer disclose PHI under the authorization. Disclosures that we made in reliance on your authorization before you revoked it will not be affected by the revocation.

Special Protections for HIV, Alcohol and Substance Abuse, Mental Health, and Genetic Information

Special privacy protections apply to HIV-related information, alcohol and substance abuse, mental health, and genetic information. Some parts of this general Notice of Privacy Practices may not apply to these kinds of PHI. Please check with our Privacy Officer for information about the special protections that do apply. For example, if we give you a test to determine if you have been exposed to HIV, we will not disclose the fact that you have taken the test to anyone without your written consent unless otherwise required by law.

Your Rights Regarding Your PHI

You have the following rights, subject to certain limitations, regarding your PHI:

Right to Inspect and Copy. You have the right to inspect and/or receive a copy of PHI that may be used to make decisions about your care or payment for your care. But you do not have a right to inspect or copy psychotherapy notes. We may charge you a fee for the costs of copying, mailing or other supplies associated with your request. We may not charge you a fee if you need the information for a claim for benefits under the Social Security Act or any other state or federal needs-based benefit program. We may deny your request in certain limited circumstances. If we do deny your request, you have the right to have the denial reviewed by a licensed healthcare professional who was not directly involved in the denial of your request, and we will comply with the outcome of the review.

Right to an Electronic Copy of Electronic Medical Records. If your PHI is maintained in one or more designated record sets electronically (for example an electronic medical record or an electronic health record), you have the right to request that an electronic copy of your record be given to you or transmitted to another individual or entity. We may charge you a reasonable, cost-based fee for the labor associated with copying or transmitting the electronic PHI. If you chose to have your PHI transmitted electronically, you will need to provide a written request to this office listing the contact information of the individual or entity who should receive your electronic PHI.

Right to Receive Notice of a Breach. We are required to notify you by first class mail or by e-mail (if you have indicated a preference to receive information by e-mail), of any breach of your Unsecured PHI.

Right to Request Amendments. If you feel that PHI we have is incorrect or incomplete, you may ask us to amend the information. You have the right to request an amendment for as long as the information is kept by or for us. A request for amendment must be made in writing to the Privacy Officer at the address provided at the beginning of this Notice and it must tell us the reason for your request. We may deny your request if it is not in writing or does not include a reason to support the request. In addition, we may deny your request if you ask us to amend information that (1) was not created by us, (2) is not part of the medical information kept by or for us, (3) is not information that you would be permitted to inspect and copy, or (2) is accurate and complete. If we deny your request, you may submit a written statement of disagreement of reasonable length. Your statement of disagreement will be included in your medical record, but we may also include a rebuttal statement.

Right to an Accounting of Disclosures. You have the right to ask for an "accounting of disclosures," which is a list of the disclosures we made of your PHI. We are <u>not</u> required to list certain disclosures, including (1) disclosures made for treatment, payment, and health care operations purposes, (2) disclosures made with your authorization, (3) disclosures made to create a limited data set, and (4) disclosures made directly to you. You must submit your request in writing to our Privacy Officer. Your request must state a time period which may not be longer than 6 years before your request. Your request should indicate in what form you would like the accounting (for example, on paper or by e-mail). The first accounting of disclosures you request within any 12-

month period will be free. For additional requests within the same period, we may charge you for the reasonable costs of providing the accounting. We will tell you what the costs are, and you may choose to withdraw or modify your request before the costs are incurred.

Right to Request Restrictions. You have the right to request a restriction or limitation on the PHI we use or disclose for treatment, payment, or health care operations. You also have the right to request a limit on the PHI we disclose about you to someone who is involved in your care or the payment for your care, like a family member or friend. We are not required to agree to your request. If we agree, we will comply with your request unless we terminate our agreement or the information is needed to provide you with emergency treatment.

Right to Restrict Certain Disclosures to Your Health Plan. You have the right to restrict certain disclosures of PHI to a health plan if the disclosure is for payment or health care operations and pertains to a health care item or service for which you have paid out of pocket in full. We will honor this request unless we are otherwise required by law to disclose this information. This request must be made at the time of service.

Right to Request Confidential Communications. You have the right to request that we communicate with you only in certain ways to preserve your privacy. For example, you may request that we contact you by mail at a special address or call you only at your work number. Your must make any such request in writing and you must specify how or where we are to contact you. We will accommodate all reasonable requests. We will not ask you the reason for your request.

Right to a Paper Copy of This Notice. You have the right to a paper copy of this Notice, even if you have agreed to receive this Notice electronically. You may request a copy of this Notice at any time. You can get a copy of this Notice at our website: <u>http://www.jerrydixonmd.com</u>

How to Exercise Your Rights

To exercise your rights described in this Notice, send your request, in writing, to our Privacy Officer at the address listed at the beginning of this Notice. We may ask you to fill out a form that we will supply. To get a paper copy of this Notice, contact our Privacy Officer by phone or mail.

Changes To This Notice

The effective date of the Notice is stated at the beginning. We reserve the right to change this Notice. We reserve the right to make the changed Notice effective for PHI we already have as well as for any PHI we create or receive in the future. A copy of our current Notice is posted in our office and on our website.

Complaints

If you believe your privacy rights have been violated, you may file a complaint with us or with the Secretary of the Department of Health and Human Services. To file a complaint with us, contact our Privacy Officer at the address listed at the beginning of this Notice. All complaints must be made in writing and should be submitted within 180 days of when you knew or should have known of the suspected violation. There will be no retaliation against you for filing a complaint.

FINANCIAL POLICY

Insurance:

- It is your responsibility to provide us with the most current insurance information. Please bring your insurance card as well as your photo ID to your appointment.
- We do accept Medicare assignment, AR Medicaid, AR Kids, Tricare and participate with most insurance network plans. You will need to contact your insurance company to verify our doctor is in your particular network
- Some insurance plans require a referral from your primary care provider to be seen by a specialist. If your insurance plan does require a referral, you will need to bring it with you to your appointment.
- We will be happy to file with your insurance; however any co-pays, deductibles, co-insurance are due at your appointment. Please be aware that some or perhaps all of the services provided may not be covered in full by your insurance company. You are financially responsible for services not covered by your insurance company.
- It is unlawful to waive/fail to collect or discount co-payments, deductibles, coinsurance or other patient responsibility payments per the Federal False Claims Act, Federal Anti-kick Statue, and state and federal insurance fraud laws. It is also a violation of our managed care contracts. This includes services deemed as "Professional Courtesy".

Self-Pay/ No Insurance:

• Payment will be due at the time of service. If you are unable to pay your balance in full, you will need to make prior arrangements with our Billing Specialist.

Billing Information:

- You must provide your most current billing address, all available telephone numbers and any other important contact information. If your address or contact information changes, it is your responsibility to contact us with the updated information.
- When you receive a statement, if you have any questions or dispute the validity of the balance it is your responsibility to contact our office within 30 days after receipt of the initial statement.
- Payment in full is due upon receipt of the statement. Patient balance not paid in full within 30-days of statement issue date is deemed past due. If the entire balance cannot be paid in full, our office can arrange a payment plan with monthly payments expected. Past due accounts may be referred to a professional collection agency. You will be responsible to pay all collection costs incurred.
- There will be a \$25 fee for all returned checks.
- Failure to keep your account balance current may require us to cancel or reschedule appointments.

Surgery/Procedures:

- **Cancellation policy:** Out of courtesy to other patients, we require a 48 hour notice if you need to cancel your procedure or test. If there is not enough notice, you will be charged \$50. By law, this charge will not be billed to your insurance. It will be your responsibility.
- We will request a pre-surgical deposit. The amount depends on your coverage and deductible and co-insurance amounts. If a deposit is needed (based on your policy), it is due 3 days prior to the scheduled procedure.
- It is your responsibility to call your insurance company to determine what procedures are covered within your particular insurance plan. Ex: wellness plans, pre-existing clauses, etc. **All non-covered services will be your responsibility.**

As part of our professional relationship, it is important that you understand your financial responsibilities. If you have any questions, please call our office at 501-778-3361.